

GRANT PORTAL INSTRUCTIONS

Grand Rapids Community Foundation's online grant portal supports nonprofit organizations, schools, and government entities in submitting grant applications, accepting grant awards, and completing reports. Video tutorials are available at GREFOUNDATION OF GRANTPORTALSUPPORTA

CONTENT

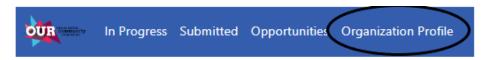
- Create an account
- Review your Organization Profile
- Apply for a grant
- Access your draft applications, progress reports, and grant agreements
- View your submitted applications, reports, and grant agreements
- Contact us for help

CREATE AN ACCOUNT

- All users must create an account to get started
- Visit Grand Rapids Community Foundation's grant portal and click on Create a new account
- Select Organization
 - To register a 501(c)(3) nonprofit organization:
 - Enter your organization's information in the Name / EIN / Tax ID search bar and click Search
 - The portal will display potential matches for your organization. If your organization is listed, click **Select** next to its information.
 - To register a school, government entity, or community group that will use a fiduciary to apply:
 - Select Skip, manually enter
 - Do not register as an individual. Individual accounts are restricted to applying for scholarships. Individual users do not have access to grant applications.
- Fill out the form to create your account. Click **Register**.
- Verify your email address.
 - Check your email for a message from <u>GrantSupport@GRFoundation.org</u> with the subject line "Please verify your account in Grand Rapids Community Foundation's Grant and Scholarship Portal."
 - o Click the **Verify My Email** link in the email to verify your account.

REVIEW YOUR ORGANIZATION PROFILE

• Click on Organization Profile at the top of the page



• The profile has two pages: **Organization Profile** and **GOapply Users**.



- Review and update the information displayed on your Organization Profile before submitting a new application.
- Once you've completed the updates, click **Submit**.
- You will receive an email confirmation when the changes have been submitted for review.
- The Organization Profile cannot be edited until Community Foundation staff have reviewed and approved the original request for changes.
- Click **GOapply Users** at the top of the profile to review a list of users who have access to your organization's account. If former staff or volunteers are listed as "Active Users," click **Deactivate** next to their names to remove their access to the portal.

APPLY FOR A GRANT

• Click on Opportunities at the top of the page



- The portal will display a list of all grant opportunities currently accepting applications.
- Click **View** to learn more about an opportunity and begin an application.

My Opportunities Fiscal Year Opportunity Name Opportunity Guideline URL Phase Contact Email Address View 2024 Black Legacy Fund View 2024 Challenge Scholars Dream Fund

 If you have already created a draft application for this opportunity, the portal will display the following message at the top of the page:



 Click See submissions to view a list of your applications, reports, and grant agreements associated with the opportunity. Click View to open your "In Progress" application.

Black Legacy Fund Submissions

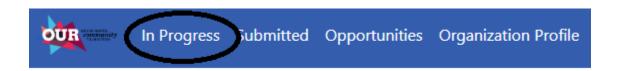
	Phase Name	Modified	Status
View	Grant Agreement	9 days ago	Submitted
View	Progress Report	31 seconds ago	NotStarted
View	Application	5 days ago	InProgress

- Review the opportunity's information before beginning an application. You can click **Print Blank** to save a PDF of the application before you begin. To get started, click **Apply**.
- A pop-up window will ask you to confirm if your organization's information is correct. If you haven't already reviewed your Organization Profile, click I need to fix.
 - o Review and update the information displayed on the Organization Profile page.
 - o Click **Continue to Submission** at the bottom of the Organization Profile.
- Click **Save Draft** at the bottom left of the screen to save your work.
- Once complete, click **Submit** on the last page. A submission confirmation email will be sent from <u>GrantSupport@GRFoundation.org</u>.

IMPORTANT: Do not open the portal in multiple browser tabs, since this may cause data loss in your application. Always click **Save Draft** before exiting the application.

ACCESS YOUR DRAFT APPLICATIONS, PROGRESS REPORTS, AND GRANT AGREEMENTS

• Click on **In Progress** at the top of the page



- In Progress view:
 - o View: Open button
 - Download a PDF file
 - Phase Name: "Phase" describes how the form relates to the application process and/or partnership status (Application, Progress Report, or Grant Agreement).

- Due Date: Date the phase is due. Fund for Community Good Pre-Applications do not have a due date.
- o **Opportunity Name**: Name of the fund.
- o **Title:** Project Name identified in the draft form.
- o **GOapply User**: Email address of the user who created the phase. All email notifications regarding the phase will be sent to this email address.
- o **Progress**: Percentage complete
- Created On
- Delete button: Click the Delete button to remove applications you started but do not intend to submit.

IMPORTANT: Do not delete Progress Reports or Grant Agreements. Notify us at <u>GrantSupport@GRFoundation.org</u> if a Progress Report or Grant Agreement was accidentally deleted.

VIEW YOUR SUBMITTED APPLICATIONS, REPORTS, AND GRANT AGREEMENTS

• Click on **Submitted** at the top of the page



• The list includes grant applications awarded and declined, as well as pending applications.

Need help? Email us at GRFoundation.org.